



**KIPLIN**  
METALS INC.

TSX.V KIP

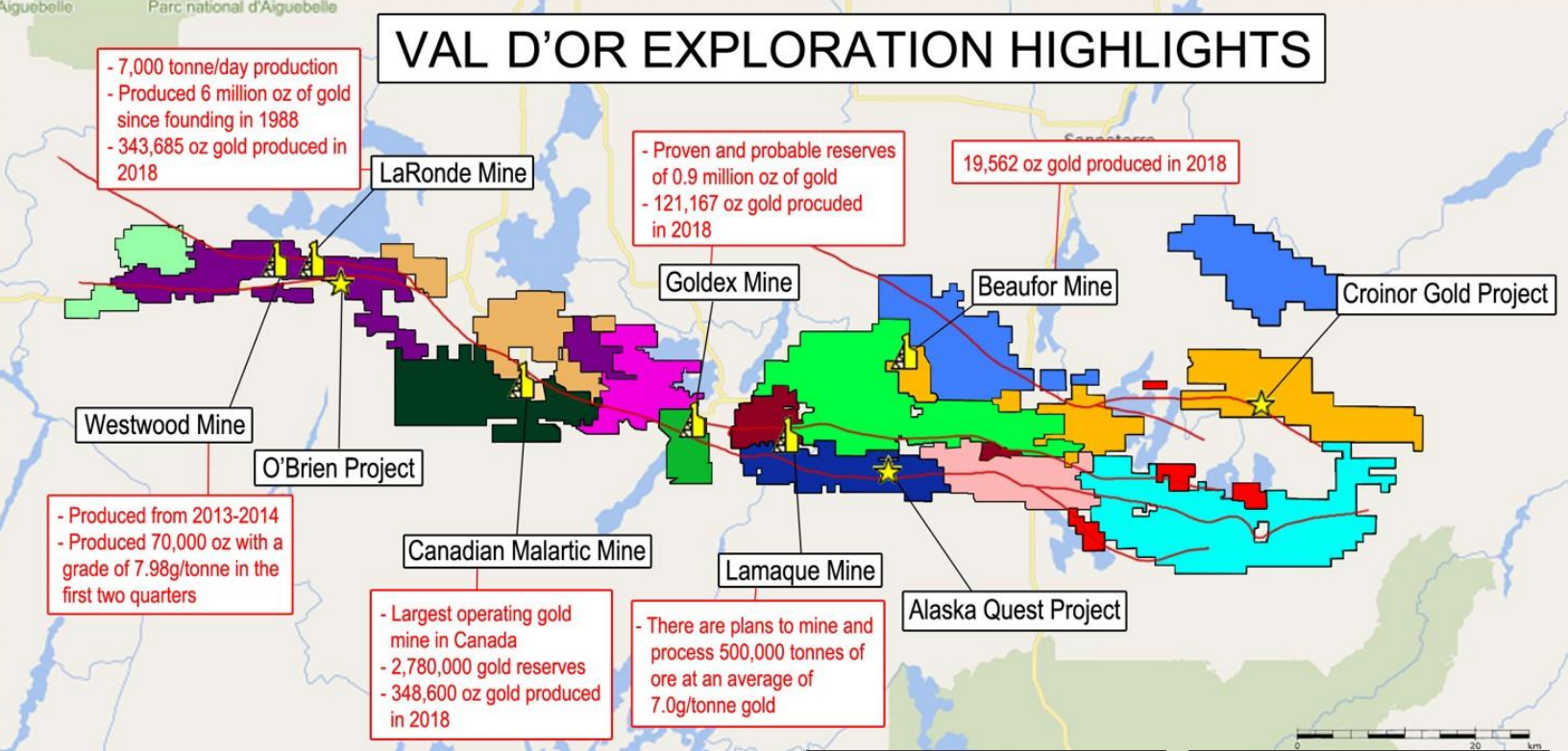
# EXXETER GOLD PROJECT

HIGH VALUE TARGETS IN QUEBEC'S MOST PROLIFIC GOLD CAMP

MAY 2021 INVESTOR PRESENTATION



# VAL D'OR EXPLORATION HIGHLIGHTS

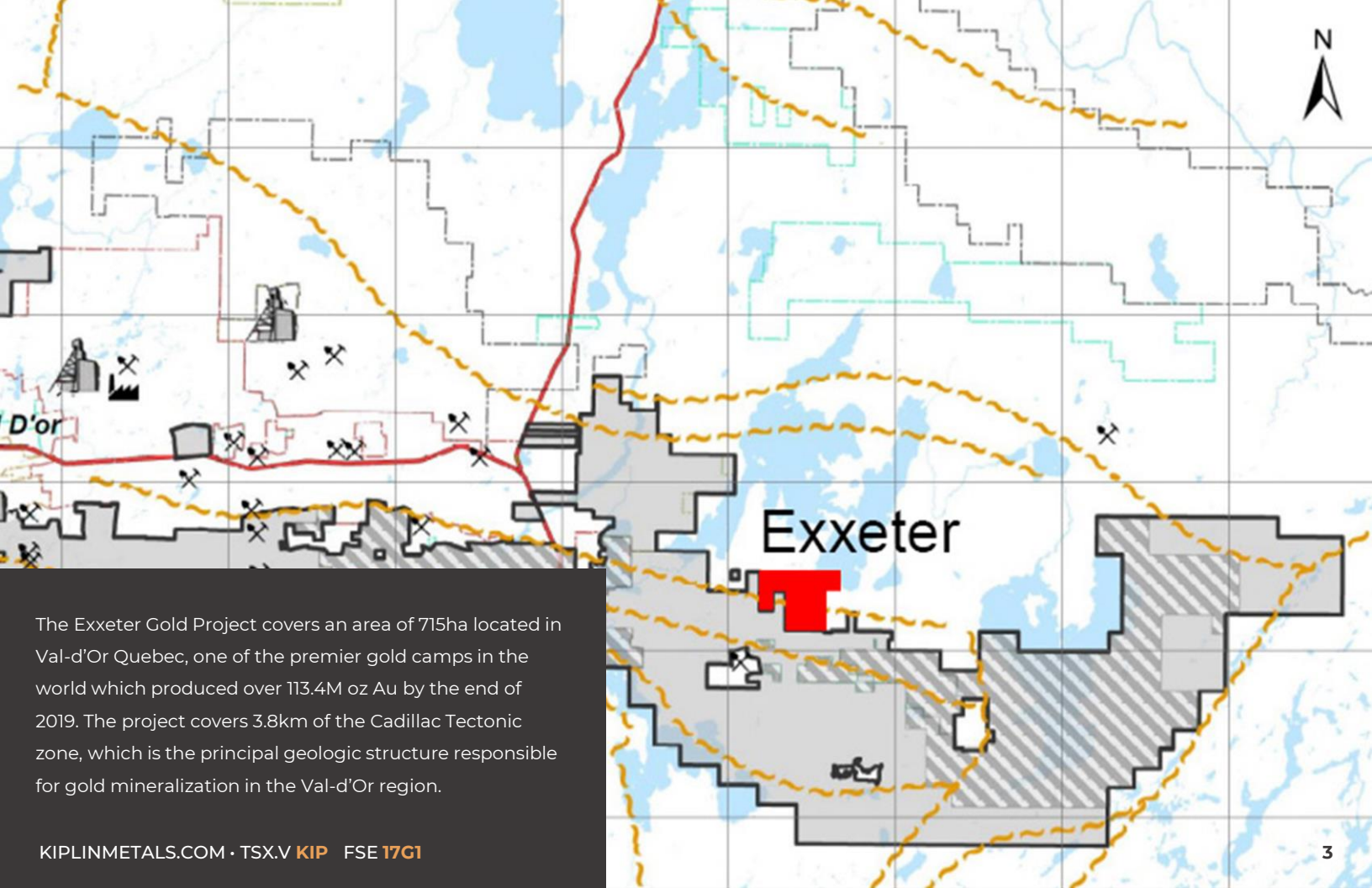


Exxeter is on strike with the Forsan deposit located 2.5km to the east and has a **reported 132 000 tonnes @ 3.52 g/t (Probable resource) Au**

Cartier Resources' Chimo Mine is 2.5km to the southwest with a **NI43-101 resource estimate of 585,000 oz Au indicated and 598,000 inferred**

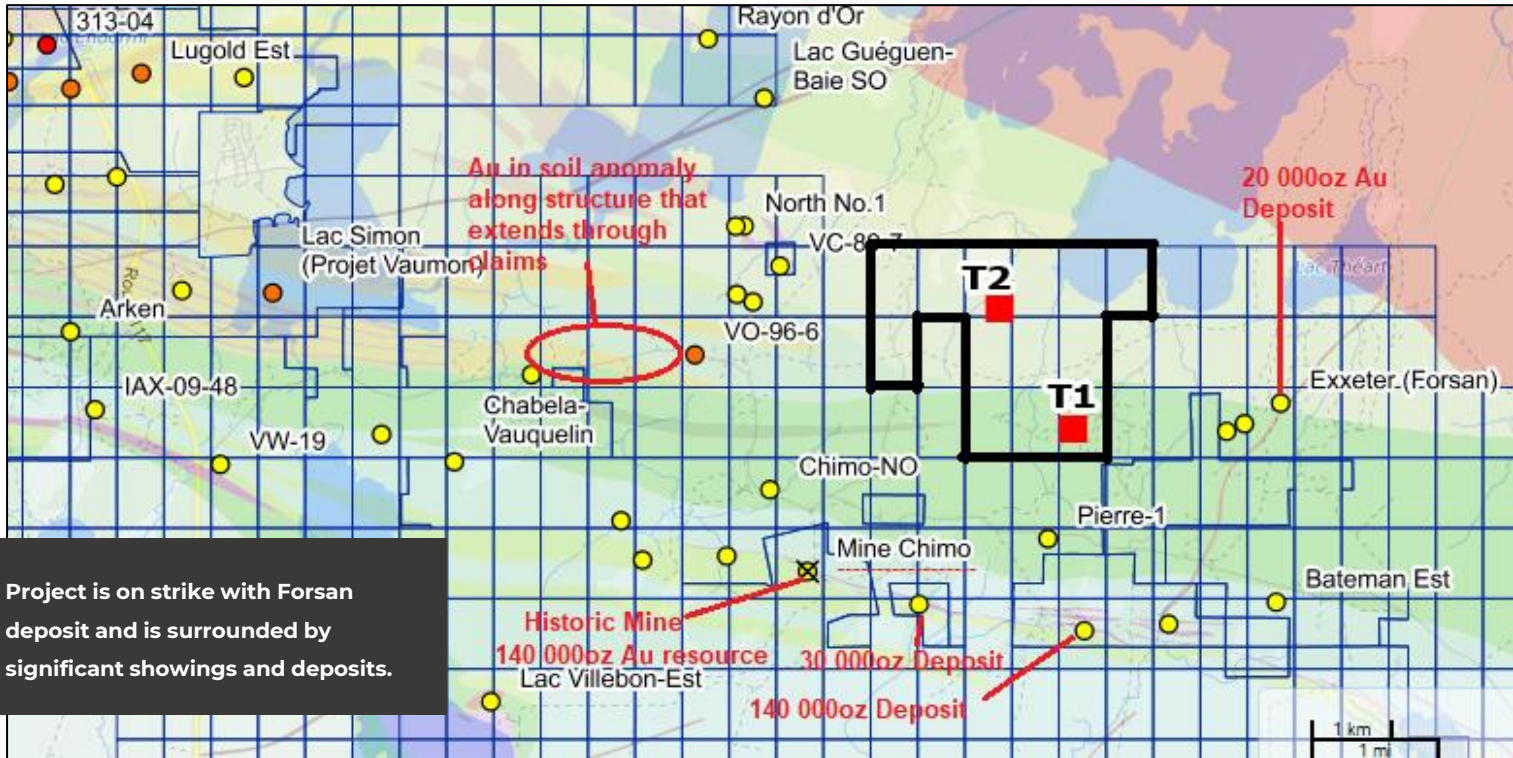
The Nordeau deposit is located 2.25km to the south with **estimated reserves at 304,817 t of 6.17 g/t Au probable and 428,000 t of 6.51 g/t Au possible**

Recently, Chalice sold their holdings surrounding the Exxeter Gold Project for **an equivalent of \$12million CDN** to O3 Mining



The Exxeter Gold Project covers an area of 715ha located in Val-d'Or Quebec, one of the premier gold camps in the world which produced over 113.4M oz Au by the end of 2019. The project covers 3.8km of the Cadillac Tectonic zone, which is the principal geologic structure responsible for gold mineralization in the Val-d'Or region.

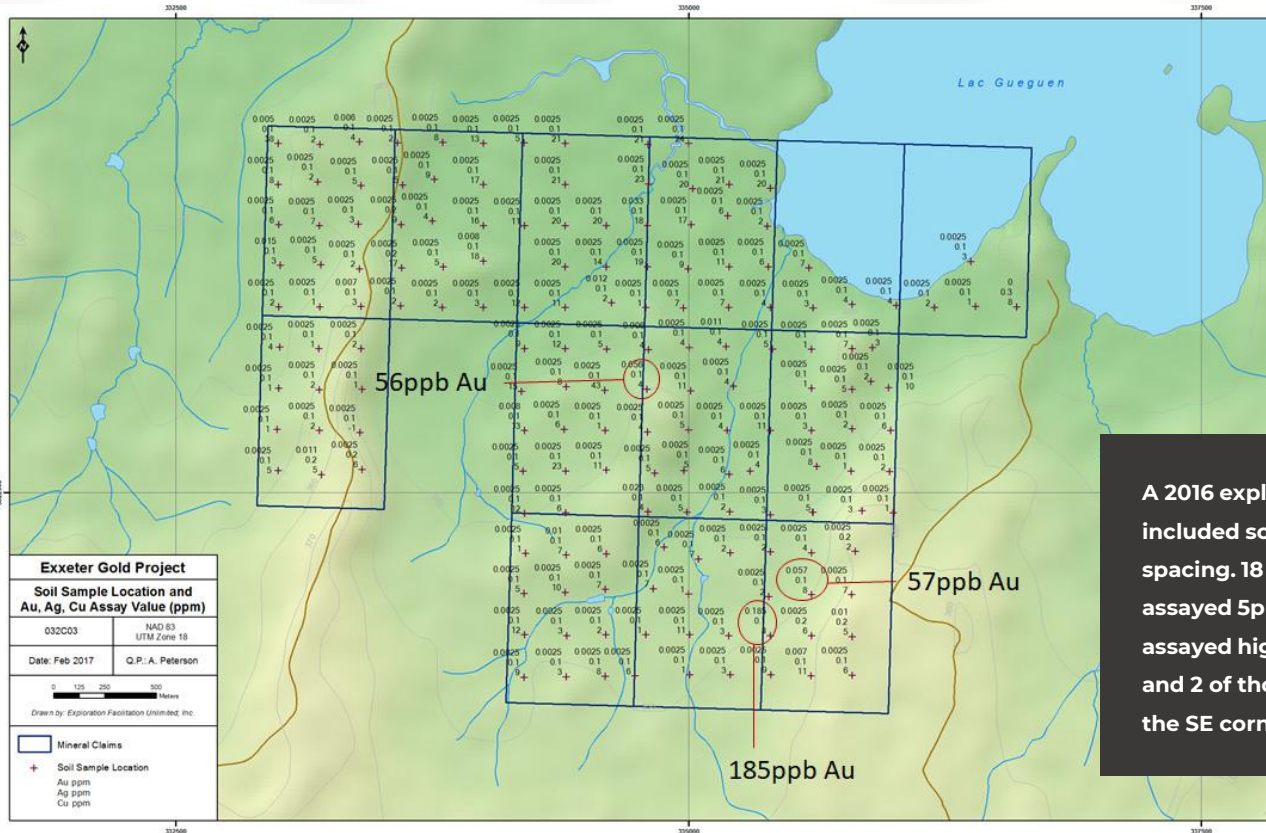
# PROJECT LOCATION



Project is on strike with Forsan deposit and is surrounded by significant showings and deposits.



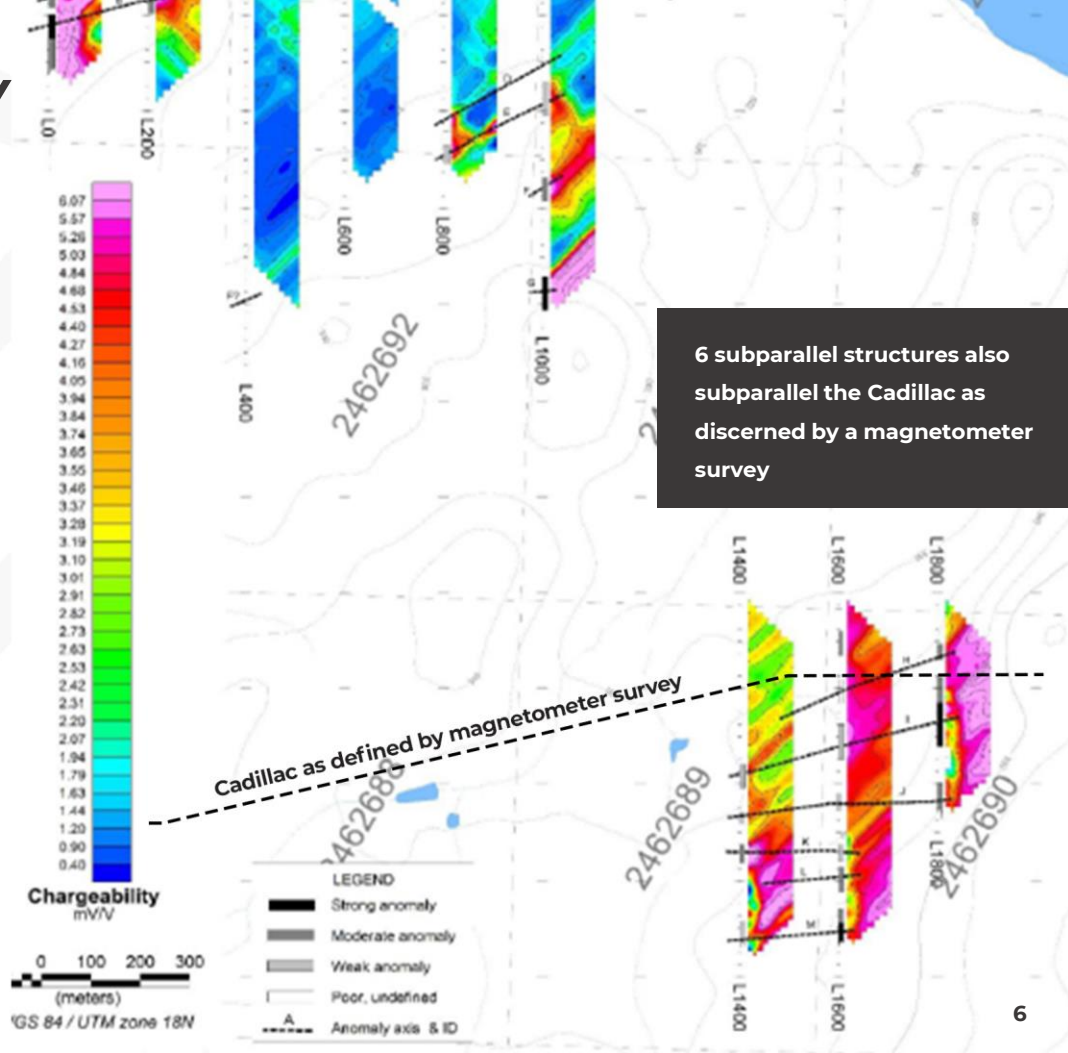
# PROJECT HISTORY



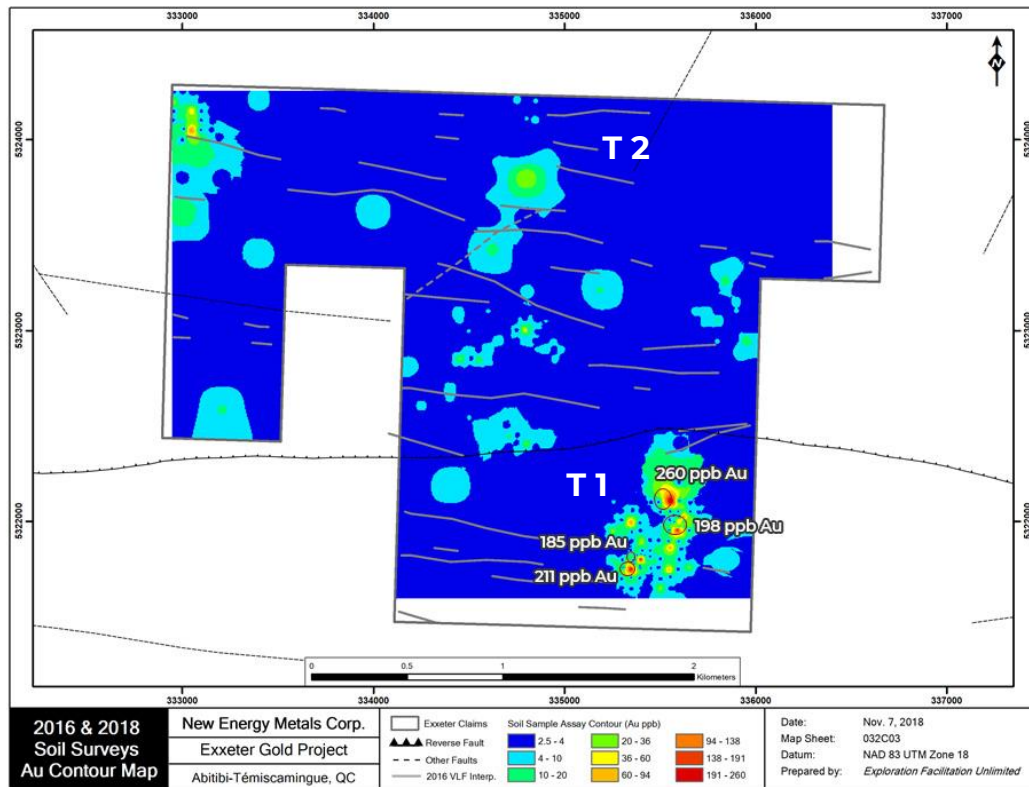
A 2016 exploration program included soil sampling at 200m spacing. 18 of 167 samples assayed 5ppb Au or higher, 3 assayed higher than 50ppb Au and 2 of those were proximal in the SE corner of the claims.

# PROJECT HISTORY

A 2017 IP survey (report pending) identified 6 subparallel anomalies in the same SE corner. Overburden is extremely shallow in this region at 40cm or less indicating anomalies are in bedrock.



# LOOKING FORWARD



A follow-up tighter grid soil sampling was conducted over anomalous zones at 25m spacing. With a combined total of 524 samples 95 assay 5ppb or higher and 9 samples assay 50ppb Au or higher. 7 of those 9 are in the SE corner.

**Kiplin Metals is in the process of developing field programs to test both T1 and T2 in 2021.**

# MANAGEMENT & DIRECTORS

## CLIVE H. MASSEY CEO, PRESIDENT & DIRECTOR

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Mr. Massey has held directorships and senior management positions with various TSX Venture Exchange listed companies, including as CEO of Redhill Resources and Prescient Mining. As president of Universal Uranium, he completed diamond drilling in the Labrador Central Mineral Belt, culminating in the identification of the Two Time Uranium Deposit.

## GILBERT SCHNEIDER DIRECTOR

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Mr. Schneider has over 37 years of senior management experience, including a distinguished 15-year career as Vice President with world renowned Aramark Corporation. In 2010 Mr. Schneider co-founded Athabasca Uranium Inc. and acted as Chief Executive Officer until October 2014 and continues as Director.

## DR. PETER BORN P. GEO DIRECTOR & VP EXPLORATION

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Dr. Born is a registered professional geologist with the Association of Professional Geoscientists of Ontario and is a Fellow of the Geological Association of Canada. Dr. Born also holds a Ph. D. in Earth Sciences from Carlton University and brings over 30 years of exploration/mining experience including project evaluation and feasibility studies for senior and junior companies in Canada.

## RICHARD KO DIRECTOR & CFO

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Mr. Ko is a Chartered Accountant (CA) with significant experience in senior management positions. He has served as a director of several other publicly listed Canadian resource companies, including Unity Energy Corp., Athabasca Uranium and Menika Mining Ltd. Mr. Ko received a Bachelor's of Arts (BA) in Economics in 1974 from The University of Victoria, BC, with a focus in international economics and political science.



# SHARE STRUCTURE

**15,871,916**  
SHARES OUTSTANDING

**12,120,000**  
WARRANTS

**0**  
OPTIONS



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